

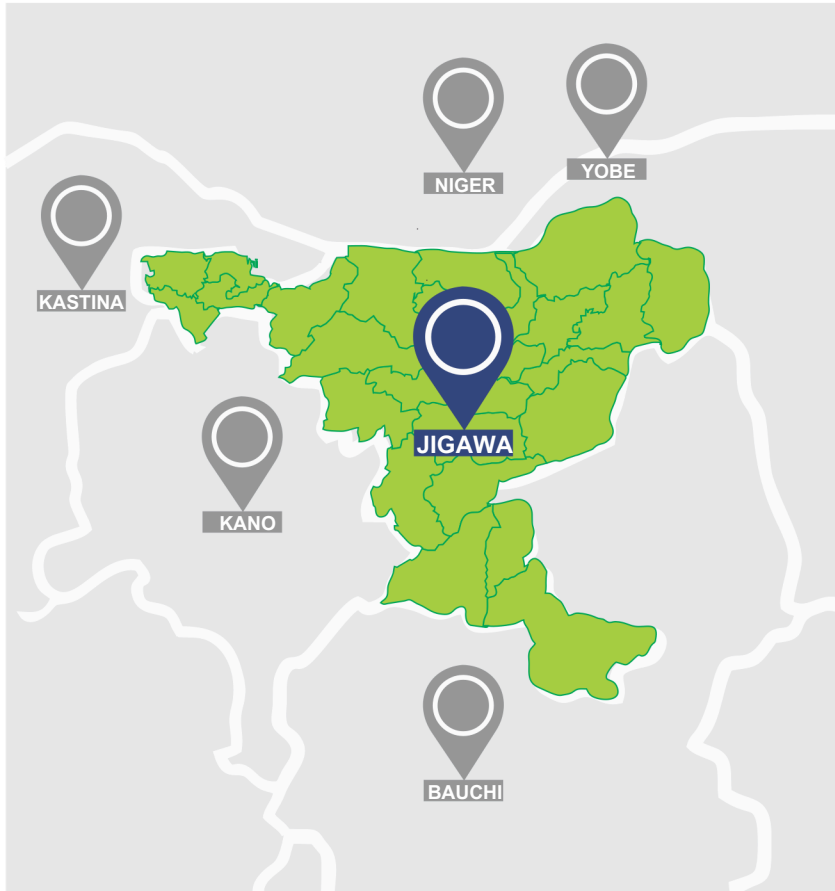


JIGAWA IS OPEN FOR BUSINESS



InvestJigawa
...tune to the future





Geographical Location:

Northwest Nigeria

Boundaries:

Kano and Katsina (West)

Bauchi (East)

Yobe (North East)

Republic of Niger (North)



Population Dynamics:

5,828,163 (2016 estimates)

8th Most Populous State in Nigeria

Youthful population

(49% between the ages of 15 and 59)



State Profile

Jigawa State is one of the thirty-six states that constitute the Federal Republic of Nigeria. Situated in the north-western geopolitical zone of the country, it is bordered by Kano and Katsina states to the west, Bauchi state to the east and Yobe state to the north-east. To the north, Jigawa State shares an international border with the Republic of the Niger, thus providing unique opportunities for international trade.

Jigawa State has an estimated population of 5,828,163 according to 2016 estimates and ranks 8th in population among Nigerian states. More than 49% of the population fall between the ages of 15 - 59 years.



The Jigawa Economy

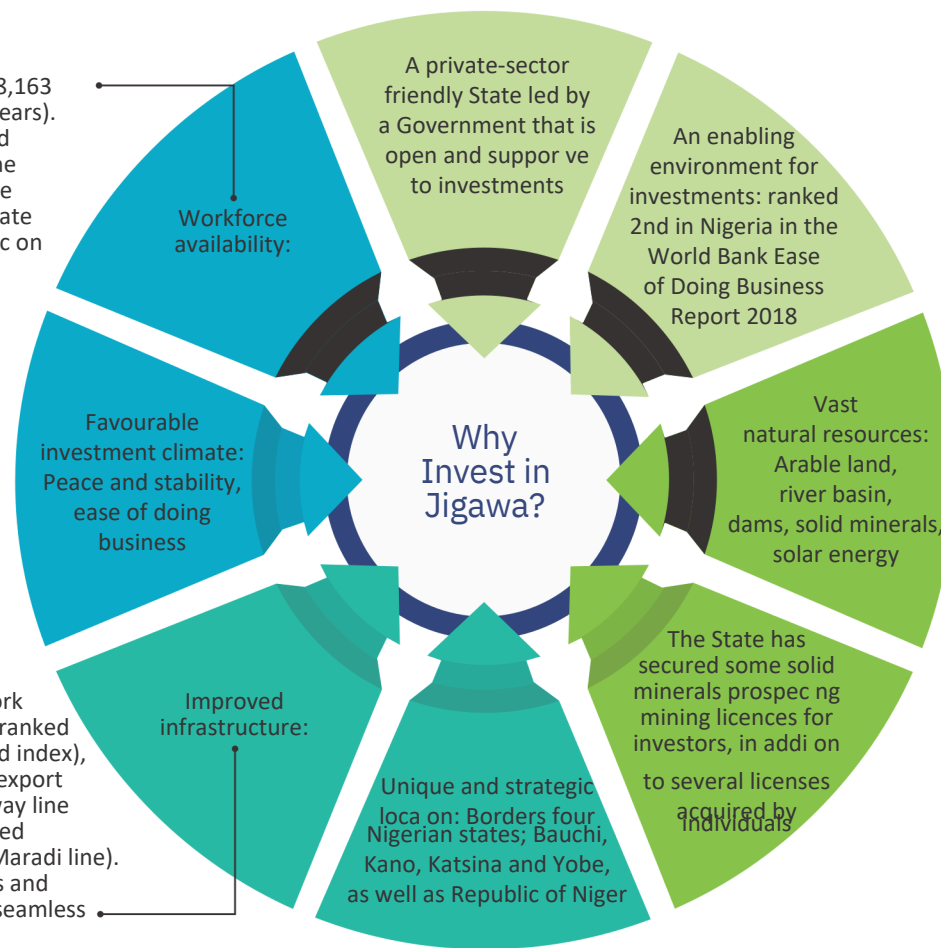
Jigawa state is the 10th largest non-oil and gas economy in across towns and villages, Jigawa has a number of Nigeria, with an estimated Gross Domestic Product (GDP) specialized markets - at Sara, Gujungu, Maigatari, Kupsa of nearly N800 billion. Agriculture remains the dominant and Hadejia, dealing in large scale agricultural commodities economic activity contributing the bulk of GDP and and livestock merchandising, with Maigatari being one of engaging more than 80% of the population both directly the largest livestock markets in West Africa. and indirectly.

Jigawa has a predominantly informal domestic trade sector, consisting of thousands of subsistence enterprises. In addition to the hundreds of regular markets spread



Why Invest in Jigawa?

Population is estimated as 5,828,163 (49% are between 18 and 59 years). There are 2 universities and 3 polytechnics that train the required manpower for the Jigawa economy. 2 new private universities are under construction in the State



Good road network (more than 3,000km, ranked 1st in the quality of road index), internal airport, export processing zone, railway line (including proposed Kano-Dutse-Katsina-Jibia-Maradi line). Movement of goods and personnel is therefore seamless



**PRIORITY
INVESTMENT
SECTORS**

Agribusiness



Agriculture is the mainstay of Jigawa State's economy as it contributes more than 60% of GDP and provides livelihood for close to 90% of the state's population. The sector is robust and fast growing. Recent interventions of government are helping the state to move from subsistence to commercial farming. Investors are therefore welcome to tap into the agricultural investment revolution sweeping across the state.

There are tremendous opportunities for private sector investments to improve quality of agricultural units [including farmland, ponds, trees and livestock], tools and implements, to provide storage, packaging and processing facilities and to bring more land under cultivation.

Quick Fact

Total Land Area

2.42 Million Ha

Average Annual Temperature

27° C

Total Land Available for Cultivation

1.9 Million Ha

Humidity (June - September)

49% - 79%

Estimated FADAMA (flood plain)

400,000 Ha (Approx)

Total Surface Water

477.8 million m³

Mean Annual Rainfall

532mm - 1,132mm

Total Underground Water

3.67 billion m³

InvestJigawa welcomes investments in the entire value chain of crops suitable for the Jigawa State landscape. The State is endowed with favourable weather condition and requisite natural resources to support crop production.

Approximately 400,000ha of the total 1.9 million ha cultivable land fall in the flood plain region (FADAMA) from Zakirai in Ringim Local Government, traversing Taura, Miga, Kafin Hausa, Auyo, Hadejia, Kiri kasamma and Guri Local Governments. The FADAMA land is available year-round farming. The remaining 1.5million ha is suited for raining season farming and has appreciable underground water to support year-round irrigation.

The land administration process in the State has been streamlined to ease access making Jigawa a top destination for agribusiness investments. Jigawa is committed to protecting large-scale agribusiness investments as evidenced in the development of the Land Acquisition and Resettlement Framework (LARF), to govern the acquisition and use of farmlands in excess of 100ha. Through the LARF, the business interests of investors are being protected by reducing the risks associated with land ownership and strengthening relationships with host communities.

Market Situation

There is a huge supply gap in the Nigeria food commodity value chain as production and processing capacity falls far below present consumption rate. The Nigeria Government seeks to reduce its food import bill estimated at USD5billion by expanding local production and developing the value chains of staple crops in the country.

Jigawa State is properly positioned to bridge the National crop production gap – it enjoys vast fertile arable land to which almost all tropical crops could adapt. In recent times, agriculture improvement programmes such as the cluster farming scheme and the anchor borrower scheme have been implemented, leading to improved productivity of major crops in the State. A number of private sector players have leveraged on this to create successful out grower schemes around a variety of crops.

Oppor tunities:

Commercial Crop Production: Jigawa State is highly competitive in rice, sesame, hibiscus, groundnut, wheat, soya beans, sorghum, maize, sugarcane, cotton and tomato production. There are opportunities to further expand the agriculture sector's vast potentials by increasing the area under cultivation, improving efficiency and increasing production capacity of the State.

Jigawa has vast human resource potential to support medium to large scale commercial farming activities at a relatively reduced cost. Firms willing to engage in contract farming arrangements can leverage on the experience of the large number of farmers who have participated in the cluster scheme and other related programs. Jigawa farmers have over the years proven to be adaptable to innovation and global best practices as evident in the success of prior out grower arrangements.

Agro Processing: Jigawa is home to the raw materials required for successfully operating agro allied industries, thus opening up opportunities for food processing companies. Already, a number of investors are in the process of establishing rice mills, wheat processing mills, sesame cleaning factories, oil mills, sugar production estates and tomato paste companies, all at various stages of completion. InvestJigawa is willing to support any agro-processing business investing along the value chains of the crops produced in Jigawa State.

Commercial seed research production and distribution: There is a growing demand for quality seed in Nigeria and the West African Region by agri-businesses willing to pay a premium. Jigawa provides the right atmosphere for seed research, processing and multiplication.

Marketing, Logistics and Export Services: There are opportunities for local and international market linkage services in Jigawa State. Offtakers and Exporters are encouraged to tap into the large production volume of commodities in the State to service the growing markets.

Livestock Value Chain

A large part of Jigawa lies on the Sudan savannah vegetative belt, with vast grazing land for livestock production. Current livestock population is estimated at 3.06 million cattle, 5.6 million sheep and 6.6 million goats, 15.9 million poultry. Jigawa State has one of the largest livestock markets in West Africa, located at Maigatari. Despite its large livestock population (19.8 Million cattle, 43.4 Million sheep, 76 Million goats and 213 Million poultry), Nigeria still imports meat and dairy products. In 2020 for instance, Nigeria spent about USD1.5bn on milk importation, opening up opportunities for investors to meet the local and global demand

With increasing farmers herders clashes in the country, the Federal Government launched the National Livestock Transformation Plan. The plan is a blueprint that will support and strengthen the development of market-driven ranches in the livestock ecosystem for improved productivity through breed improvement, pasture production, efficient land and water capacity enhancements. Investors are encouraged to key into this plan by entering into PPP agreement with the Jigawa State Government for the establishment of ranches, modern abattoirs, cold storage facilities, Dairy Production facilities, Tannery factories and animal feed mills

**Solid
Minerals**



The background image is a faded, sepia-toned photograph of a mining or industrial site. In the foreground, a large yellow wheel loader is prominent, with its front wheel and bucket visible. In the mid-ground, several workers are seen near a large circular piece of machinery, possibly a conveyor or mill. The ground is sandy and uneven, typical of a mining operation. The overall scene conveys a sense of active industrial work.

Solid Minerals

Investment Opportunities

The Government of Jigawa State is willing to conduct detail Exploration of all the Minerals endowment and is ready and willing to partner with prospective investors to explore and develop commercial viable minerals deposit.

Light Manufacturing

The manufacturing sector is being developed to cater for the rapidly growing agricultural and solid minerals sub-sectors which guarantee availability of raw materials for industrial development. Government is also investing heavily in infrastructural development to support the industrial growth and development of the state.

The State is blessed with a good road network (ranked as the best in Nigeria) that connects every part of the State, making it easy for factories to transport raw material and finished products in and out of the State.

Closeness to Kano, the largest commercial city in Northern Nigeria provides a ready market for the goods produced in Jigawa.

Industries operating in Jigawa will benefit from a large manpower pool (49% of its 5,828,163 are between the ages of 15 and 59)

Immediate opportunities in this sector include the establishment of: fertilizer blending plants, plastic factories, Leather work factories, ginneries, tanneries, sacks, agro chemicals, etc.



Light Manufacturing

Gagarawa Industrial Park

Being developed to spur industrial growth, it is a multi-use industrial park owned and managed by the State Government to serve as a regional manufacturing, trade and distribution hub. Located at Gagarawa Local Government, it sits on 242.04 ha. The newly completed Gagarawa Power Station will supply the park with comparatively stable electricity required for industrial use. When completed in 2022, it will provide access to local, regional and international markets, being 52km from Maigatari Border – Free Zone. Industrial plots will be given free of charge to genuine investors.



An aerial photograph of the Maigatari Export Processing Zone. The image shows several large, rectangular industrial buildings with light-colored walls and dark roofs. A paved road runs through the center of the zone, and there are some trees and smaller structures scattered around. The background is a vast, flat landscape with sparse vegetation under a clear sky.

**Light
Manufacturing**

Maigatari Export Processing Zone

The Maigatari Export Processing Zone is strategically located at Maigatari town, which is a border town and has the largest livestock market in West Africa. The town serves as a trans-shipment point along the ancient Trans-Saharan trade route. The export processing zone is meant to provide easy access to the Republic of Niger and other landlocked countries in the West African subregion and promote the development of export-oriented activities. The Jigawa State Government leases out prototype warehouses at the EPZ to investors for different types of factory operations, including packaging, food processing, machinery assembly lines, etc.

**Renewable
Energy**



Renewable Energy

Solar PV Solutions: Jigawa State has one of the highest irradiation levels in Nigeria and a wide range of bio products to help grow your renewable energy business. Located in the highest solar irradiation zone of Nigeria, Jigawa State is an ideal location to serve as a hub for both production of required equipment and generation of electricity for use by the new industries. We plan to attract as well as service the needs of local SMEs and micro enterprises who struggle to operate without decent supplies of electricity. Jigawa is currently home to the proposed 1,000MW solar park by the Federal Government in Gwiwa Local Government.

Bio Fuel: Other than solar energy, Jigawa State has the potential to produce bio-fuels as part of a rural electrification programme. Bio-fuels can be obtained from various agricultural produce. Crops like sugar cane and Jatropha which are grown in the state have high potential for producing quality fuel for powering engines and machinery. In the north of the state, Jatropha is already being planted as part of the anti-desertification programme.

Opportunities:

On Grid Solutions

Off Grid Solutions

Biofuel Production and Marketing

Solar Panel production

Research and Development



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YOUR ONE STOP SHOP FOR INVESTMENT





InvestJigawa
...tune to the future

YOUR ONE STOP SHOP FOR INVESTMENT

The Jigawa State Investment Promotion Agency (InvestJigawa) serves as the resource and coordination centre for the state's investment promotion activities – a One-Stop-Shop for investments. The agency's vision is that Jigawa State shall become Nigeria's preferred investment destination while its mission is to identify, promote and facilitate the exploitation of opportunities for private sector investments that will create jobs for, and promote prosperity and the well-being of the citizens of Jigawa State.

In this role, InvestJigawa liaises with all Ministries, Departments and Agencies (MDAs) of government to develop, compile and collate data and information, serving as the repository of information on investment opportunities in the Jigawa State. As a one-stop-investment centre, it coordinates all actions to ensure that investors, both potential and existing, receive the best possible support from the MDAs.





InvestJigawa
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SERVICES



Provision of information about
Investment opportunities in key sectors



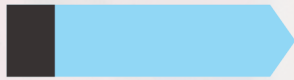
Investment Advisory and Facilitation



Incentives negotiation and facilitation



Negotiation of Public Private Partnership
agreements between the state government
and private investors



Support in accessing land or other
state overnment services



Facilitation of contractual arrangements
between investors and local
producers/suppliers



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